

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority") or his designee on Tuesday, September 18, 2012 at 9:00 a.m. or as soon thereafter as such matters may be heard, in Room 470 of 915 Capitol Mall, Sacramento, California, on the proposed issuance by the Authority of one or more series of revenue bonds (the "Bonds") in an aggregate principal amount not to exceed \$16,500,000. The Bonds will be part of a plan of finance, which may occur over a period of years, and which will include projects located in several counties within the State, including the facilities described below.

A portion of the proceeds of such Bonds is intended to finance the following:

(1) acquisition, construction, improvement, renovation, rehabilitation and/or installation of a materials recycling facility, maintenance shop, offices and related facilities and equipment, to be located at: (a) 3400, 3417 and 3555-3565 Standish Avenue, Santa Rosa, California 94507; (b) 2543 Petaluma Blvd. South, Petaluma, California 94952; (c) 309-335 Sutton Place, Santa Rosa, California 94507; and/or (d) 500 Mecham Road, Petaluma, California 94952.

(2) acquisition of trucks and other solid waste vehicles and equipment, which may be located from time to time at the locations listed in item (1) above or at the following additional locations: (a) 3284 & 3296 Dutton Avenue, Santa Rosa, California 95407; (b) 1309 Dynamic Avenue, Petaluma, California 94952; (c) 33549 Annapolis Road, Annapolis, California 95412; (d) 13450 Pocket Drive, Guerneville, California 95446; (e) 166 Alexander Valley Road, Healdsburg, California 95448; (f) 4376 Stage Gulch Road, Sonoma, California 95476; and (g) 7085 Gravenstein Highway, Cotati, California 94931.

(3) acquisition of solid waste carts, bins and containers.

All financed assets will be owned and/or operated by The Ratto Group of Companies, Inc. and/or an affiliate thereof (the "Company"). The vehicles and containers will be used to serve the Company's customers throughout the its service territory in Sonoma County and Marin County, California and the carts, bins and containers will be located at the addresses of the Company's customers in each county.

Notice is further given that at said hearing all proponents and opponents of the proposed financing will have an opportunity to be heard on the question as to whether such revenue bonds should be issued. Written comments may also be submitted to the Authority prior to 5:00 p.m. on Monday, September 17, 2012, at the address listed below.

For further particulars, contact the office of the California Pollution Control Financing Authority at 915 Capitol Mall, Room 457, Sacramento, California 95814, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Dated: September 3, 2012.

MICHAEL PAPARIAN
Executive Director
California Pollution Control Financing Authority

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A portion of the proceeds of such Bonds is intended to finance the following:

(1) acquisition of trucks and other solid waste vehicles and equipment, which may be located from time to time at 5601 Nicasio Road, Nicasio, California 94946.

(2) acquisition of solid waste carts, bins and containers.

All financed assets will be owned and/or operated by The Ratto Group of Companies, Inc. and/or an affiliate thereof (the "Company"). The vehicles and containers will be used to serve the Company's customers throughout the its service territory in Sonoma County and Marin County, California and the carts, bins and containers will be located at the addresses of the Company's customers in each county.

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